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PROFESSIONAL STUDIES

Schack Institute of Real Estate

# 30TH ANNUAL REIT SYMPOSIUM

## REITS IN THE AGE OF AI

WEDNESDAY, MARCH 25, 2026

THE PIERRE HOTEL • NEW YORK CITY

### CONFERENCE HOSTS



**Marc Norman**

Larry & Klara Silverstein Chair in Real Estate and Associate Dean, NYU SPS Schack Institute of Real Estate



**Scott L. Robinson**

Professor & Director, REIT Center, NYU SPS Schack Institute of Real Estate

### CONFERENCE CHAIRS



**Adam O. Emmerich**

Partner, Wachtell, Lipton, Rosen & Katz



**Robin Panovka**

Partner, Wachtell, Lipton, Rosen & Katz

### ONE-ON-ONE CONVERSATIONS WITH



**Charles Meyers**

Chairman of the Board of Directors, Equinix



**Ralph Rosenberg**

Chairman of Real Assets, KKR



**Brendan Wallace**

CEO & Chief Investment Officer, Fifth Wall

### CHAIR OF THE INVESTOR ROUNDTABLE



**Mary Hogan Preusse**

Senior Advisor, Fifth Wall

# Conference Agenda

7:45 AM – 8:15 AM

## Breakfast and Registration

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8:15 AM - 8:30 AM

## Welcome And Opening Remarks



### Marc Norman

Larry & Klara Silverstein Chair in Real Estate and Associate Dean, NYU SPS  
Schack Institute of Real Estate



### Adam O. Emmerich

Partner, Wachtell, Lipton, Rosen & Katz

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8:35 AM - 9:25 AM

## Market Dynamics – The View From 10,000 Feet



### Matthew Lustig

Chairman of Investment Banking, N.America; Head of Real Estate & Lodging,  
Lazard [Moderator]



### Debra A. Cafaro

Chairman & Chief Executive Officer, Ventas



### Ronald Havner

Chairman of the Board, Public Storage



### Angela Kleiman

President & Chief Executive Officer, Essex Property Trust



### Sumit Roy

President & Chief Executive Officer, Realty Income Corporation

9:30 AM - 10:20 AM

**Going On Offense In Volatile Times – Now Or Never?**



**Andy Jonas**

Global Co-Head of Real Estate Investment Banking, Goldman Sachs & Co. LLC  
[Moderator]



**Colin Connolly**

President & Chief Executive Officer, Cousins Properties



**Brian T. Finnegan**

Chief Executive Officer & President, Brixmor Property Group



**Jackson Hsieh**

President & Chief Executive Officer, Macerich



**David Roth**

Partner, Co-Head of U.S. Real Estate, Ares Management, LLC



**Stephen Yalof**

President & Chief Executive Officer, Tanger



**Charles D. Young**

Chief Executive Officer, Sun Communities, Inc.

10:25 AM - 10:55 AM

**Inside Global Capital: Strategy, Scale, and Opportunity  
A Conversation with Ralph Rosenberg**



**Robin Panovka**

Partner, Wachtell, Lipton, Rosen & Katz [Moderator]



**Ralph Rosenberg**

Chairman of Real Assets, KKR

10:55 AM - 11:15 AM

**Coffee Break**

11:20 AM - 12:10 AM

**Financing the Future: Liquidity, Leverage, and Market Access**



**Thomas A. Grier**

Managing Director and Global Head of Real Estate, JP Morgan Securities  
[Moderator]



**Charles Fitzgerald**

Managing Partner, Maewyn Capital Partners



**Tammy K. Jones**

Co-Founder & Chief Executive Officer, Basis Investment Group



**Marshall A. Loeb**

Chief Executive Officer, EastGroup Properties



**Adam Portnoy**

President & Chief Executive Officer, The RMR Group



**David O'Reilly**

Chief Executive Officer, Howard Hughes Holdings

12:15 AM - 1:05 PM

## Investor Roundtable



**Mary Hogan Preusse**

Senior Advisor, Fifth Wall [Moderator]



**Brian Jones**

Portfolio Manager, Neuberger Berman



**Nick Joseph**

Managing Director, Citi



**Mathew Kirschner**

Portfolio Manager, Cohen & Steers



**Cedrik Lachance**

Director of Research, Green Street

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1:05 PM - 1:40 PM

## Conference Luncheon

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1:40 PM - 2:10 PM

## Digital Infrastructure as the New Backbone of Real Estate A Conversation with Charles Meyers



**Adam O. Emmerich**

Partner, Wachtell, Lipton, Rosen & Katz [Moderator]



**Charles Meyers**

Chairman of the Board of Directors, Equinix

2:15 PM - 3:05 PM

**From Smart Buildings to Smart Portfolios: AI's Real Impact on REITs**



**Christina Chiu**

President, Empire State Realty Trust [Moderator]



**Conor Flynn**

Chief Executive Officer, Kimco Realty Corp.



**Kristin Gannon**

Managing Director, Eastdil Secured



**John A. Kite**

Chairman & Chief Executive Officer, Kite Realty Group



**Andy Power**

President & Chief Executive Officer, Digital Realty



**Bryan Smith**

Chief Executive Officer, AMH



**Dallas Tanner**

Chief Executive Officer, Invitation Homes

3:10 PM - 3:40 PM

**Venture Capital Meets Real Estate: Betting on the Built World's Future  
A Conversation with Brendan Wallace**



**Marc Norman**

Larry & Klara Silverstein Chair in Real Estate and Associate Dean, NYU SPS Schack Institute of Real Estate [Moderator]



**Brendan Wallace**

CEO & Chief Investment Officer, Fifth Wall

3:45 PM - 4:35 PM

**Keynote M&A And Strategy Panel – The Next Chapter Of Reit Growth**



**Jeffrey D. Horowitz**

Global Chair of Real Estate, Gaming & Lodging Investment Banking, BofA Securities [Moderator]



**Kenneth F. Bernstein**

President & Chief Executive Officer, Acadia Realty Trust



**Jeffrey J. Donnelly**

Chief Executive Officer, DiamondRock Hospitality



**Brad Hill**

President & Chief Executive Officer, MAA



**Bill Lenehan**

Chief Executive Officer, Four Corners Property Trust



**Joe Margolis**

Chief Executive Officer, Extra Space Storage

4:35 PM - 4:45 PM

**NYU Schack Institute Student-Run Reit Securities Fund Presentation**



**Scott L. Robinson**

Professor & Director, REIT Center, NYU SPS Schack Institute of Real Estate [Moderator]

4:45 PM - 5:45 PM

**Conference Reception**



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## UPCOMING INDUSTRY EVENTS

### NYU SPS SCHACK CONFERENCES

#### NATIONAL CONFERENCE ON REAL ESTATE DEVELOPMENT

Thursday, June 11, 2026 at the NYU Kimmel Center

#### 9TH ANNUAL WOMEN IN REAL ESTATE (WIRE) SYMPOSIUM

Wednesday, September 30, 2026 at The Pierre

#### 59TH ANNUAL CONFERENCE ON CAPITAL MARKETS IN REAL ESTATE

Thursday, November 19, 2026 at The Pierre

In addition to our globally recognized industry events, the NYU SPS Schack Institute of Real Estate hosts events throughout the academic year for the Schack community. For more information on upcoming events, please email [\*\*schack.conference@nyu.edu\*\*](mailto:schack.conference@nyu.edu).

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CONFERENCE HASHTAG **#NYUREIT2026**